



**Spirit Rock**  
An Insight Meditation Center

## The Legacy Circle Letter of Intent

To become a member of our Legacy Circle, please fill out this form and mail to Rachel Uris at the address below, email her at [rachelu@spiritrock.org](mailto:rachelu@spiritrock.org), or call her at 415-488-0164, ext 286.

I am/We are committed to the future of Spirit Rock Meditation Center and its financial security. I/We declare it is my/our intent to remember Spirit Rock in my/our will as a named beneficiary. By declaring this act, I/we accept membership in the "LEGACY CIRCLE" and declare my/our support for Spirit Rock's future. My/Our signature(s) below represent my/our commitment to include Spirit Rock Meditation Center of Woodacre, California in my/our estate planning.

Print Name(s) \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

I/We intend to provide my/our support to Spirit Rock through:

- A bequest:  cash  property
- Life Insurance:  primary beneficiary  secondary beneficiary
- IRA Designation:  primary beneficiary  secondary beneficiary
- Remainder Trust
- Living Trust (Separate Property Trust amendment)
- Other. Please describe: \_\_\_\_\_

Amount (optional): \_\_\_\_\_

\_\_\_\_\_ Please contact me/us to discuss this gift and the various options available above.

\_\_\_\_\_ Enclosed is the documentation indicating that Spirit Rock is included in my/our will/estate.

\_\_\_\_\_ I/we give Spirit Rock permission to list my/our names as Legacy Circle member(s).

\_\_\_\_\_ I/we wish to remain an anonymous member of the Spirit Rock Legacy Circle.



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Please tell us what motivated you to make a legacy gift to Spirit Rock. This information is so helpful for us in encouraging others to join our Legacy Circle.

\*\* For your records, our nonprofit tax ID number is 94-2971001

Attn: Legacy Circle Membership

Spirit Rock Meditation Center

P.O. Box 169

Woodacre, CA 94973