



Spirit Rock

An Insight Meditation Center

The Legacy Circle Letter of Intent

To become a member of our Legacy Circle, please fill out this form and mail to Development using the enclosed envelope, email us at sangha@spiritrock.org, or call (510) 327-3103.

I am/We are committed to the future of Spirit Rock Meditation Center and its financial security. I/We declare it is my/our intent to remember Spirit Rock in my/our will as a named beneficiary. By declaring this act, I/we accept membership in the "LEGACY CIRCLE" and declare my/our support for Spirit Rock's future. My/Our signature(s) below represent my/our commitment to include Spirit Rock Meditation Center of Woodacre, California in my/our estate planning.

Print Name(s) _____

Address _____

Phone _____ Email _____

Signature _____ Date _____

Signature _____ Date _____

I/We intend to provide my/our support to Spirit Rock through:

- A bequest: cash property
- Life Insurance: primary beneficiary secondary beneficiary
- IRA Designation: primary beneficiary secondary beneficiary
- Remainder Trust
- Living Trust (Separate Property Trust amendment)
- Other. Please describe: _____

Amount (optional): _____

_____ Please contact me/us to discuss this gift and the various options available above.

_____ Enclosed is a copy of the documentation indicating that Spirit Rock is included in my/our will/estate.

_____ I/we give Spirit Rock permission to list my/our names as Legacy Circle member(s).

_____ I/we wish to remain an anonymous member of the Spirit Rock Legacy Circle.



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Please tell us what motivated you to make a legacy gift to Spirit Rock. This information is so helpful for us in encouraging others to join our Legacy Circle.

** For your records, our nonprofit tax ID number is 94-2971001

Attn: Legacy Circle/Development
Spirit Rock Meditation Center
5000 Sir Francis Drake Blvd, PO Box 169
Woodacre, CA 94973